

Information to bring with your organizer

We encourage you to use the organizer as a tool for gathering information for this year's tax return. We do not intend for you to fully complete the organizer. Please be sure to enclose all W-2's, 1099's, etc. for us to review. We must see these forms to properly complete your return. Also, please be sure to return the organizer to our office with your records. If you are dropping off your information, we ask that you bring it by March 22, 2008, in order to insure that we can complete your tax return before April 15. If you bring information after March 22 we may need to do an extension for your tax return.